

M

CHINA BUILDING

中國建材股份有限公司  
China National Building Material Company Limited



玉是憑才

中國建材2013年  
業績

中共中央政洽局副長張德勝到訪中國建材

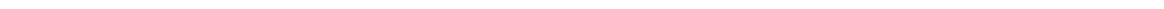


1.

2.

3.





“ ”

“ ”

# Contents

2014 3 78

## “中国大型水泥企业领导人圆桌会议” (C12+3峰会) China Cement Industry Top Enterprises CEO Roundtable (C12+3 Conference)

坚决遏制新增水泥产能 率先实现环境能效达标

Persisting in Suppressing Newly-built Production Capacity and Leading in Environmental and Energy Efficiency Indexes

主办单位:  中国水泥协会  
承办单位:  吉林亚森水泥集团股份有限公司  北方水泥有限公司

Organizer

Co-organizer

Jilin Yatai (Group) Co., Ltd.

Beifang Cement Co., Ltd.



1

4

6

7f •

8

9

2013

10

2014

11

12

— “ ”



29

34

38

40

中国建材2013年实现收入利润

179.5%







3 20









x

y



3 10



# 2013

*() +	))//		+ , &L	* &L
* 1&L	0/((	) / 1&L	+()	
, 1&L	0+&	/&Ly		
3 25	2013	2013	"	"
7.4%	34.9%	83.1		
3 26	2013	2013	2017	6% ~7%
2013			4,200	2014
2013			32.5	"
	"	"		"
"	"	"	2014	"
	KPI	"	"	"
"		"	"	"
2013				
	"	"		
2014			16	150
GDP	7.5%			





S U

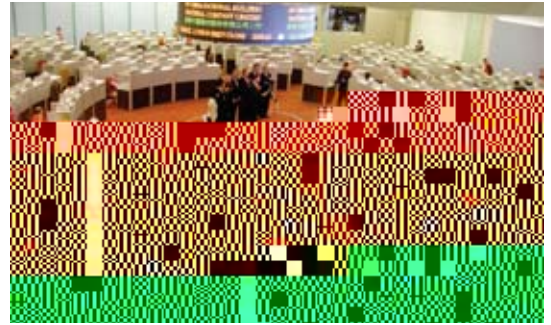
[Redacted text block containing various symbols and characters]



2013

1979

1993  
36



"

"

2002

"

"

2003

"

"

GDP

70%

20

32





2013		40	
	23		31

"	"	"
---	---	---

"

3

=



"

"

2007

"

4

4

"

"

"

"

"







" "

" "

" "

KPI

" "



"

2013

"

"

30

"

"

"

"

"

2011

"

500

"

6 ”



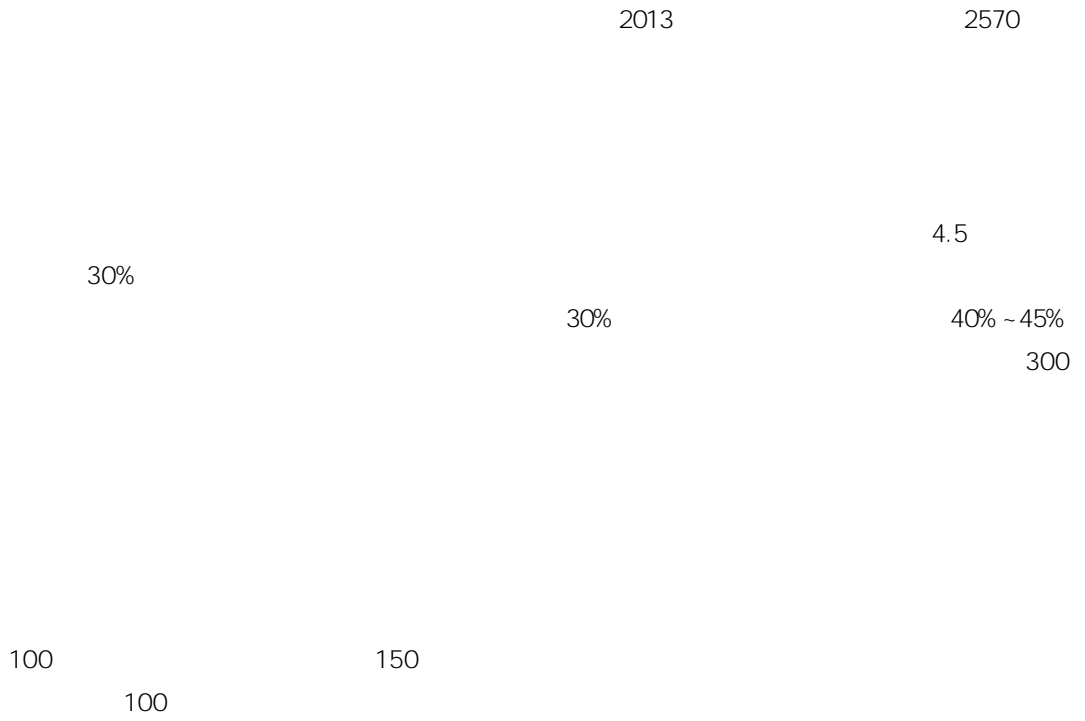
4.5

2009



















x

y

y

"

"

"

y

y

"

"



WTO

( )

X

( )

9

x



y



2014

x

y

2013

45

"

"



—

“ ”

80 11  
5 19  
10 5  
2000



" " "

MBA

" "

" " " "

20 " "

" "

" " " "

" "



— —

“ 973 ”  
“ ”

“ ”

20

CO<sub>2</sub>

C<sub>3</sub>S

“  
”  
”

” ”

10







3 21

04

3 19

Hon John Key

06



3 26

05

2014

"

"

80%

5

07

2014

3 22

2014



" "

"

"

" "

CTC

130

1

08

10

3 5-7 3 13

" "

2014

09





